



3rd Health Programme 2014-2020

Calls for tender

**National Infoday
Poland 2017**

Overview:

- What is procurement
- EU Health Annual Work Plan for 2017- Call for tenders
- Procedure
 - **Publication**
 - **Submission of the offer**
 - **Evaluation**
 - **Award**

EU Purchases - Public Procurement = Call for tenders

Services



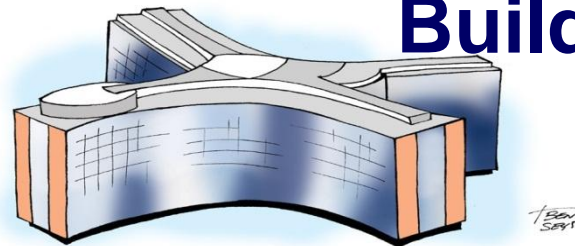
Supplies



Works



Building



Procurement vs. Grant

To acquire a product or a service.	Purpose	To encourage actions indicated in the Work Plan, which fall primarily within the scope of the beneficiary's activities
Call for tender	Procedure	Call for proposals
Service Contract	Legal outcome	Grant Agreement
The EU pays 100 % of the contract price	EU financial contribution	EU-contribution to the overall costs (Co-funding)
Since the service or product has been purchased and paid for by the EU, in general it belongs to the EU in its entirety	Ownership	The ownership as a rule is vested in the beneficiary of the grant.
The operator's remuneration should include an element of profit.	Profit	The grant must not have the purpose or the effect of producing a profit for the beneficiary.

Types of public procurement procedure

- 1. Open call for tenders**
- 2. Framework contract (FWC)**
- 3. Negotiated procedure**
- 4. Single tender procedure**
- 5. Restricted procedure**
- 6. Competitive dialog**

More information at DG BUDGET:

http://europa.eu/youreurope/business/public-tenders/rules-procedures/index_en.htm

Types of public procurement procedure

- 1. Open call for tenders**, all economic operators may submit a tender
- 2. Framework contract (FWC)**, an agreement between one (Chafea) or more contracting authorities and one or more economic operators
- 3. Negotiated procedure**, at least 3 businesses are invited to negotiate the terms of the contract
- 4. Single tender procedure**, a contract may be awarded directly when the contract does not exceed EUR 20 000;

Types of public procurement procedure

- 5. **Restricted procedure**, any business may ask to participate but only those who are pre-selected will be invited to submit a tender
- 6. **Competitive dialog, for complex contracts** such as large infrastructure projects where the public authority cannot define the technical specifications at the outset.

Framework contracts (FWC) used under the Health Programme - example

1. Call for tender n°Chafea/2015/Health/05 concerning Multiple Framework Contracts with reopening of competition for the "Scripting, planning, conduction and evaluation of exercises, training and assessment implementing the Decision no 1082/2013/EU on serious cross-border threats to health" consisting of 4 lots

Lot 1 Organization of exercises

- Deloitte Tax and Consulting s.a.r.l., with consortia members: Edelman (DJE), Università degli Studi del Piemonte Orientale (UPO),
- Mckinsey
- PHE

Procurement principles

- Principle of transparency
- Principle of proportionality
- Principle of equal treatment and non-discrimination

3 rd EU HEALTH PROGRAMME	Title of the new Call for tenders
<p>Thematic priority 1 - promote health, prevent diseases, and foster supportive environments for healthy lifestyles</p>	<ol style="list-style-type: none"> 1. Pilot on reformulation support and monitoring 2. Support to the design and implementation of public procurement guidelines for food 3. Support to the design and implementation of measures to reduce the exposure of children to marketing of foods high in fat, sugar or salt 4. The EU dimension of alcohol related harm (Lot 1) 5. Action plan to fight inactivity and promote physical activity 6. Feasibility of a European expert network for rare communicable diseases and other rare pathologies linked to globalization/ migration 7. Analysis of collected health information regarding health status of refugees 8. EU Health Policy Platform 9. Provision of technical and scientific input to support the implementation of the new Tobacco Products Directive and further development of existing tobacco control measures on the EU level

3 rd EU HEALTH PROGRAMME	Title of the new Call for tenders
Thematic priority 2 - protect Union citizens from serious cross-border health threats	<ul style="list-style-type: none"> 10. Workshops and table-top exercises to support the implementation of Decision 1082/2013/EU on serious cross-border health threats and of the core capacities under international health regulations (IHR) 11. Conduct of a comprehensive analysis of vaccination schedules and on the development of technical guidance on financial planning of national vaccination programmes 12. Workshop on best practices on entry and exit screening

3 rd EU HEALTH PROGRAMME	Title of the new Call for tenders
Thematic priority 3 - support public health capacity-building and contribute to innovative, efficient and sustainable health systems	<ul style="list-style-type: none"> 13. EU market access paths for medical technologies with a focus on health technology assessments (HTA) 14. Stakeholders forum on EU cooperation on HTA 15. Health innovation — eHealth 16. Scientific and technical assistance for the Expert Panel on effective ways of investing in health 17. Development of the future EUDAMED, the European medical devices database, following the adoption of new Regulations on medical devices and in-vitro diagnostic medical devices by the legislators
	<ul style="list-style-type: none"> 13. Maintenance and required developments of the existing Eudamed 14. Translations, info campaigns, publications — on medical devices 15. Clinical Trial EU Portal and Database 16. Study on the impact of the incentives provided in the EU legislation on innovation — accessibility of medicinal products 17. Study of centralised and decentralised procedures for pharmaceutical products 18. Support to the Implementation of health systems performance assessment (HSPA) 19. Scientific Committees (scientific and technical assistance)



2. AWP 2017

3 rd EU HEALTH PROGRAMME	Title of the new Call for tenders
Thematic priority 4- Facilitating access to better and safer healthcare for Union Citizens	<p>20. ERN capacity building and implementation, including communication, coordination and other support actions</p> <p>21. Assessment of healthcare providers wishing to join established European Reference Networks (ERN) by Independent Assessment Bodies</p>

Procurement

Horizontal action


- Implementation assessment on uptake of recommendations (on cancer, and rare diseases) and their implementation in the Member States
- Communication, promotion and dissemination of information on EU health policies and the results of the Health Programmes
- Health reports and economic analysis
- Evaluation of the Chafea Agency
- Impact assessment of the Health Programme
- Information Technologies in support of public health policies


1. Publication

Ted

Chafea - Calls for tenders 2... x eTendering - Data x +

https://etendering.ted.europa.eu/cft/cft-display.html?cftId=1993&ticket=ST-9467124-pytHo6QfuKUAniQCSrxwXWfqzzagWSVFRzhZu9gOcO8

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Call for tenders

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Call for tenders' details

Title:	Call for tender No Chafea/2016/Health/04 concerning the study		
Contracting authority:	Consumer, Health, Agriculture and Food Executive Agency (Chafea)		
TED publication date:	04/01/2017		
Time limit for receipt of tenders:	21/02/2017	Status:	Closed

Data Document Library Questions & answers

Information

Tender reference number Chafea/2016/Health/04

Chafea website



CHAFEA

Consumers, Health, Agriculture and Food Executive Agency

EUROPA > European Commission > Chafea > Health Programme > Call 2016: Tenders

Home

Health Programme

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Consumer Programme

Better Training for
Safer Food

Promotion of
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[Call for tenders N° Chafea/2016/Health/03 concerning development of specific training modules for health professionals, law enforcement officers and trainers, on migrants' and refugees' health, addressing communicable diseases and mental health problems](#)

[Call for tenders N° Chafea/2016/Health/04 concerning the study to support the assessment of the socio-economic impacts of potential future EU initiatives on HIV/AIDS, viral hepatitis and tuberculosis](#)




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Register to our notification system and receive an email each time a new call is published.

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Call for tenders' details

Title:	Call for tender No Chafea/2016/Health/03 concerning development of specific trai...		
Contracting authority:	Consumer, Health, Agriculture and Food Executive Agency (Chafea)		
TED publication date:	10/01/2017		
Time limit for receipt of tenders:	21/02/2017	Status:	Closed

[Data](#)[Document Library](#)[Questions & answers](#)

Information

Tender reference number	Chafea/2016/Health/03.
Title	Call for tender No Chafea/2016/Health/03 concerning development of specific trai
Description	The purpose of the contract is to develop, pilot and evaluate an advanced training detection and on implementation of triage and screening for communicable disease
Contract type	Services
Procedure type	Open procedure
Status	Closed
Published on TED	✓

Tender
procedure

Milestones

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[Data](#)[Document Library](#)[Questions & answers](#)[Show Filter Parameters](#)Download all available documents in: [ZIP] [de](#) [en](#) [fr](#)Results per page: [10](#) | [25](#) | [50](#)

8 Documents found, displaying all Documents.

Lot 	Title 
	Invitation - en
	Technical specifications - en Also available in : de fr
	PDF Tender submission form version 07/02/2017 - en
	Annex V Financial offer form - en

Tender Specificati

PDF Form

2. Preparation

If during the preparation you have any doubt:

Chafea-HP-TENDER@ec.europa.eu

Who can participate?

Natural and legal persons from:

- The Member States of the European Union
- Third Countries
 - European Economic Area (Norway, Iceland and Liechtenstein)
 - With Special agreement in the field of public procurement with the EU
 - Under the Stabilisation and Association Agreements (FYROM, Albania, Montenegro, Serbia, Bosnia and Herzegovina, Kosovo)

Types of tenderer:

- **Single tenderer**
- **Single Tenderer with Subcontractor**
- **Consortium**
- **Consortium with Subcontractor**

Consortia (Groups of economic operators)

The offer shall clearly specify the role and tasks of each member of the consortium:

- The **consortium leader**: with full authority to bind the consortium and each of its members
- Each partner shall fulfil the requirements and accept the terms and conditions set out in the ToR, the contract as well as in all the relevant Annexes.

In case of awarded the tender:

all members of the consortium will be jointly and severally liable towards the contracting authority for the performance of the contract.

3. Submission

The Tender must include 3 envelopes:

- **Envelope A: Administrative proposal**
- **Envelope B: Technical proposal**
- **Envelope C: Financial proposal**

(see PDF form which has to be completed).

The offer has to be sent to Chafea by registered mail or by courier post mail, in a sealed packet containing the 3 envelopes, before the date of deadline.



European
Commission

A) Administrative :

- Templates by the tenderers/ subcontractors;
- identification of the tender,
- its access to the market,
- legal entity form (with supporting evidence),
- financial identification form

One single PDF-form containing Annexes

- Annex Ia: Tender submission form – Statement
- Annex Ib: Letter of mandate (joint tender) / written commitment (subcontractors)
- Annex IIa: Legal entity form for public entities
- Annex IIb: Legal entity form for private entities
- Annex IIc: Legal entity form for individuals
- Annex III: Financial identification form
- Annex IV: Declaration of honour
- Annex VI: Draft contracts and annexes
- Annex VII: Economic and financial capacity overview form
- Annex VIII: Checklist
- Annex IX: (Checklist under selection criteria)

Consumers,
Health And Food
Executive Agency

B) Technical offer

C) Financial proposal

*Annex V: financial offer
form*



European
Commission

Other documents requested for the tenderer before awarding a contract:

- judicial records,
- certificates regarding taxes and social security
- Balance sheets and profit and loss accounts

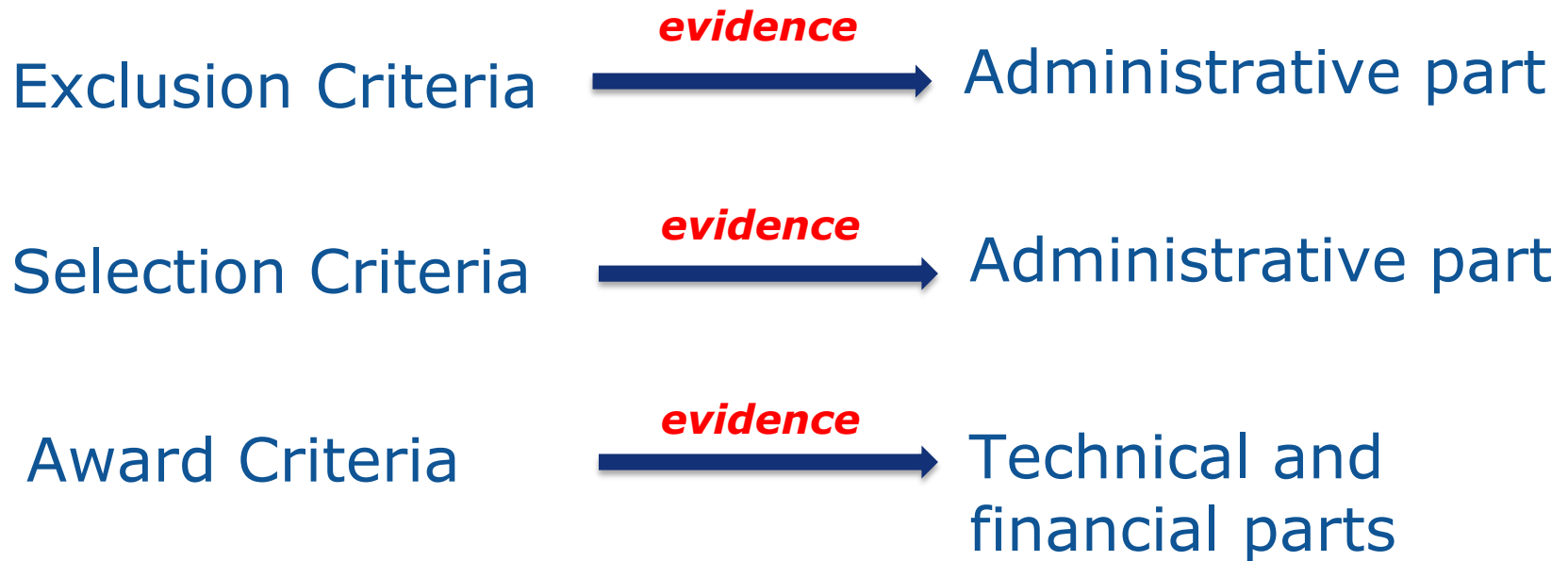
List of the annexes to be filled depending on the type of member

To help you to
prepare the
offer,
please consult
the
**Step by
step guide**
for the PDF

Type of tenderer	Member status	Annex Ia Letter of Mandate	Annex Ia Written commitment	Annex II a/b/c Legal Entity	Annex III Financial Identification	Annex IV Declaration of Honour	Annex VII Financial Capacity
Single Tenderer	Single Tenderer			X	X	X	X
Single Tenderer with Subcontractor	Single Tenderer			X	X	X	X
	Subcontractor		X			X	X*
Consortium	Consortium leader			X	X	X	X
	Consortium member	X				X	X
Consortium with Subcontractor	Consortium leader			X	X	X	X
	Consortium member	X				X	X
	Subcontractor		X			X	X*

* Only if the field "The amount to be received by the Subcontractor IS \geq 60.000 €" is checked.

4. Evaluation



In case of
Consortium :
evidence for
each member

In case of
Subcontracting:
evidence if private
body and the value
is >60.000 euros

a) Exclusion criteria

Evidence that shall be provided when submitted the offer:

1. Annex IV: Declaration of honour
2. Requested only for the winner, before the contract signature:
 - **Recent extract from the judicial record** or, failing that, an equivalent document recently issued by a judicial or administrative authority in the country of origin or provenance showing that those requirements are satisfied;
 - **Certificates** by the competent authority regarding the fact that the **taxes and the social security dues are paid** (including for example VAT, income tax (natural persons only), company tax (legal persons only) and social security contributions.

If the documents are not issued in the country, they may be replaced by a **sworn** or, failing that, a **solemn statement** made by the interested party before a judicial or administrative authority, a notary or a qualified professional body in his country of origin or provenance



Annex IV

Declaration of honour

with respect to
the exclusion criteria and absence of conflict of interest

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Envelope A

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Add New
Member

Show all
annexes

Print entire
document

* Mandatory
fields

* Fields auto
completed

Official name
in full* tattt

Official address* tattt
2128 - Luxembourg

Official legal form* Natural Person

VAT registration* 84758458

declares that the above-mentioned legal person / he / she is not in one of the following situations:

- a) is bankrupt or being wound up, is having its affairs administered by the courts, has entered into an arrangement with creditors, has suspended business activities, is the subject of proceedings concerning those matters, or is in any analogous situation arising from a similar procedure provided for in national legislation or regulations;
- b) has been convicted of an offence concerning professional conduct by a judgment of a competent authority of a Member State which has the force of res judicata;
- c) has been guilty of grave professional misconduct proven by any means which the contracting authorities can justify including by decisions of the European Investment Bank and international organisations;
- d) is not in compliance with all its obligations relating to the payment of social security contributions and the payment of taxes in accordance with the legal provisions of the country in which it is established, with those of the country of the contracting authority and those of the country where the contract is to be performed;
- e) has been the subject of a judgement which has the force of res judicata for fraud, corruption, involvement in a criminal organisation, money laundering or any other illegal activity, where such activity is detrimental to the Union's financial interests;
- f) is a subject of an administrative penalty for being guilty of misrepresentation in supplying the information required by the contracting authority as a condition of participation in a procurement procedure or failing to supply this information, or having been declared to be in serious breach of its obligations under contracts covered by the Union's budget.



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declares that the above-mentioned legal person / he / she:

- g) has no conflict of interest in connection with the contract; a conflict of interest could arise in particular as a result of economic interests, political or national affinity, family, emotional life or any other shared interest;
has no conflict of interest with other commitments or contracts recently concluded or likely to be concluded by the tenderer either individually or through any consortium with which the tenderer belongs or through any subsidiary or related company;
- h) will inform the contracting authority, without delay, of any situation considered a conflict of interest or which could give rise to a conflict of interest;
- i) has not granted and will not grant, has not sought and will not seek, has not attempted and will not attempt to obtain, and has not accepted and will not accept any advantage, financial or in kind, to or from any party whatsoever, where such advantage constitutes an illegal practice or involves corruption, either directly or indirectly, inasmuch as it is an incentive or reward relating to award of the contract;
- j) provided accurate, sincere and complete information to the contracting authority within the context of this procurement procedure;

acknowledges that the above-mentioned legal person / he / she may be subject to administrative and financial penalties² if any of the declarations or information provided prove to be false.

b) Selection criteria I

Purpose: to determine whether the tenderer has the capacity to implement the contract.

Aspects of this capacity include

- legal and regulatory capacity
- economic and financial capacity
- technical and professional capacity
- The selection criteria are part of the declaration of honour on exclusion and selection criteria

b) Selection criteria I

1. Proof of eligibility

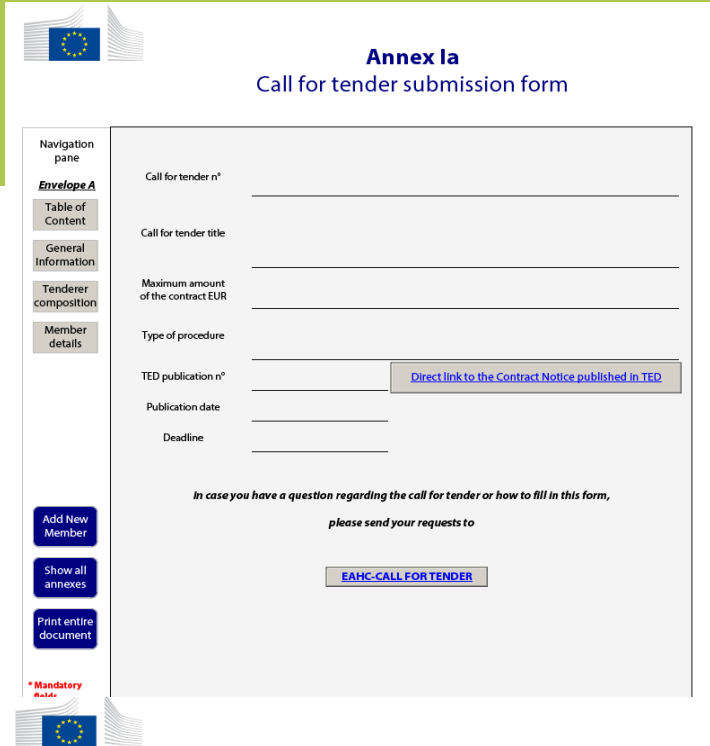
a) In which State it has its headquarters or domicile *Annex Ia: Tender submission form – Statement*

b) it indicates its VAT number (Annex IIa/IIb: Legal entity);

c) it indicates the name and position of the person authorised to sign the contract (Annex Ia);

d) it indicates its bank account number and bank address (R.I.B. or standard form in Annex III Financial identification form);

e) if the tenderer is a **natural person**, Annex IIc Legal entity form for natural persons



Annex Ia
Call for tender submission form

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Call for tender n° _____

Call for tender title _____

Maximum amount of the contract EUR _____

Type of procedure _____

TED publication n° _____ [Direct link to the Contract Notice published in TED](#)

Publication date _____

Deadline _____

*In case you have a question regarding the call for tender or how to fill in this form,
please send your requests to*

[EAHC-CALL FOR TENDER](#)

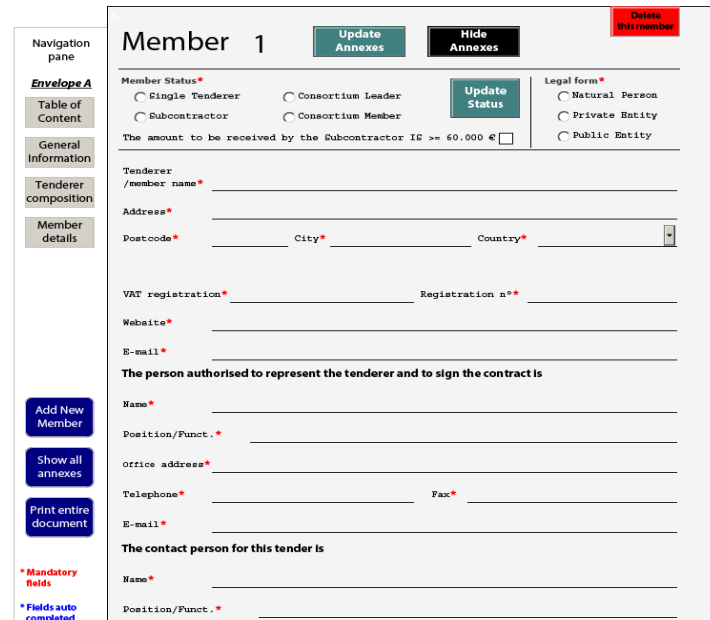
Add New Member

Show all annexes

Print entire document

*** Mandatory fields**

Member(s) detailed information



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Member 1 [Update Annexes](#) [Hide Annexes](#) [Delete this member](#)

Member Status* [Update Status](#)

☐ Single Tenderer ☐ Consortium Leader ☐ Consortium Member

Legal form* ☐ Natural Person ☐ Private Entity ☐ Public Entity

The amount to be received by the Subcontractor IS >= 60.000 € ☐

Tenderer /member name* _____

Address* _____

Postcode* _____ City* _____ Country* _____

VAT registration* _____ Registration n°* _____

Website* _____

E-mail* _____

The person authorised to represent the tenderer and to sign the contract is

Name* _____

Position/Funct.* _____

Office address* _____

Telephone* _____ Fax* _____

E-mail* _____

The contact person for this tender is

Name* _____

Position/Funct.* _____

*** Mandatory fields**

*** Fields auto completed**

Add New Member

Show all annexes

Print entire document

b) Selection criteria II

1. Proof of eligibility II

f) In case of a **consortium**, the consortium leader shall submit the **Mandate letters** (Annex Ib Letter of mandate (consortium member) / written commitment (subcontractor) signed and dated by the consortium members and co-signed by the consortium leader;

In case of **subcontracting** the tenderer shall submit the **written commitment** proving the willingness of the subcontractor(s) to accept the task proposed to it / them by tenderer



Statement

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In case of a single tenderer and/or subcontracting, only the tenderer shall sign the "Tender submission form". If the tender is submitted by a consortium, the "Tender submission form" shall be signed by the consortium leader and signed mandate letters (Annex Ib) from the other consortium members should be provided.

I, the undersigned, being the authorized signatory of the above tenderer, hereby declare that we have examined and accept without reserve or restriction the entire content of the tender specifications and its annexes for the tender procedure referred to above.

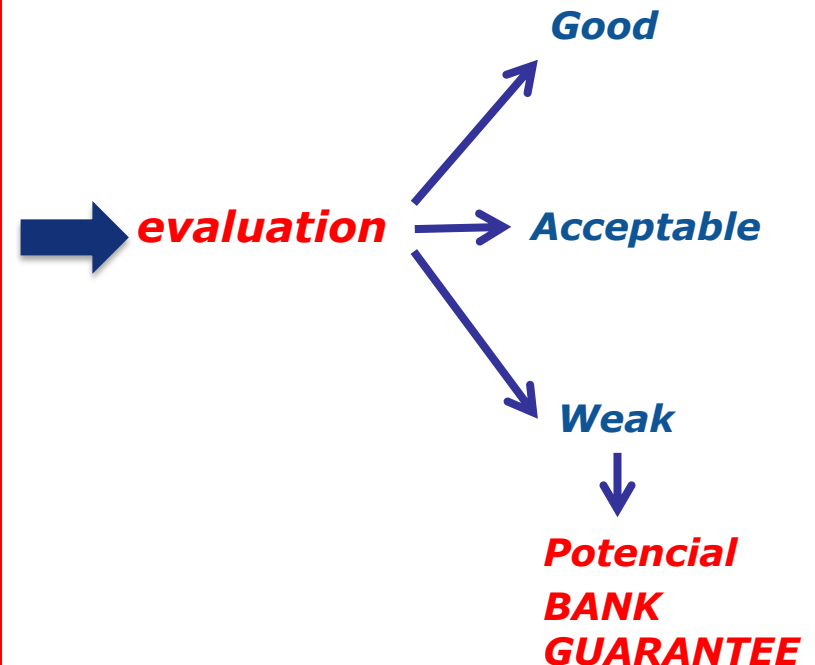
We propose to provide the services requested in the tender specifications on the basis of our offer.

Full name	Date	Signature and stamp
<div></div>		

b) Selection criteria III

2. *Economic and financial capacity*

- **Balance sheets** or extracts from balance sheets and **profit and loss accounts** for at least the last two years for which accounts have been closed, where publication of the balance sheet is required under the law of the country in which the tenderer is established.
- Tenderers (and in case of a consortium, the consortium leader and the consortium members) are also requested to fill in the form '**Economic and Financial Capacity Overview**' in Annex VII:



b) Selection criteria IV

3. Technical and professional capacity

The tenderer must meet the criteria specified in the Terms of Reference

Evidence:

a) CV in the Europass format

b) Checklist on Selection Criteria (Annex IX)

c) E.g. Publications, English language knowledge

c) Quality award criteria

The contract will be awarded to the tenderer who submits the most economically advantageous bid, as assessed on the basis of the following factors:

Technical evaluation criteria: Quality Award Criteria will be specified in the "Technical specification",

- **Quality of the proposed methodology,**
- **Organisation of the work and resources and**
- **Quality control measures**

The maximum total quality score is 100 points.

Each award criteria has a minimum threshold (50%), tenderers falling below will be eliminated

Price: The price must be presented in an standard format (Annex V)

A formula will be applied and the contract will be awarded to the tender achieving the highest score.

No obligation to award the contract

- Completing the adjudication or the procedure of the call for tenders in no way imposes on the Executive Agency an obligation to award the contract.
- Chafea shall not be liable for any compensation with respect to tenderers whose tenders have not been accepted, not shall it be liable when deciding not to award the contract.

Thank you for your
attention!

Any questions??



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Register to our notification system and receive an email each time a new call is published.

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[Data protection rules](#)

EC staff are already in the database and must log in with their internet credentials. Once logged in, update the mailing lists to which you want to be registered.

Contact: Chafea-HP-TENDER@ec.europa.eu

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